JENNER & BLOCK

Finance

Jenner & Block's Finance team brings broad experience, knowledge of market trends and astute business and risk analysis to every transaction. We advise on complex and sophisticated corporate financing transactions of every type and size, including secured and unsecured syndicated financings and direct lending, leveraged financing, acquisition financings, asset-based loans, investment grade facilities, cross-border finance, public and private debt placements, equipment leasing, mezzanine facilities, debtor-in-possession financings, and workouts and restructurings.

We represent public and private companies across a broad variety of industries, sponsors, and lenders (including institutional and alternative capital lenders). We bring experience from both sides of the table and across a range of industries to structure and negotiate finance transactions that take into account our clients' unique goals and consider the long-term business implications.

Experience

- General Dynamics in various financings, including its $7.5 billion 364-day credit agreement, $2.0 billion five-year credit agreement and $1 billion eurocurrency credit agreement which were used to finance the CSRA merger, and its $5 billion commercial paper program
- Albertsons Companies in its $4 billion asset-based revolving credit facility
- Silgan Containers in $900 million senior secured credit facilities to finance the acquisitions of the Albea dispenser business, and in a $500 million senior secured note offering
- Methode Electronics in its $750 million multicurrency revolving credit facility
- Knoll, Inc. in its $750 million multicurrency credit facility in connection with its leveraged buyout of Muuto Holdings ApS and its subsidiaries
- Viskase Companies in its $250 million secured credit facilities and its UK eurocurrency facility
- Internap Corporation various credit facilities, including in its successful financial restructuring process and reorganization plan
- Shift Technologies in its $100 million floorplan facility provided by Ally Financial

- Theratechnologies in its $100 million cross boarder term loan financing arranged by Marathon Asset Management
- Jacobs Engineering Group, Inc. in its $500 million private placement

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Related Capabilities

Corporate

Hedge, Investment, and Private Equity Funds

Investor and Securities Litigation

Markets and Trading

Mergers and Acquisitions

Real Estate and Hospitality

Securities and Capital Markets

Tax

Transactional