

Mergers and Acquisitions

Whether it is market volatility, rising interest rates, political polarization, or heightened antitrust scrutiny, businesses face a high-level of uncertainty and risk when engaging in mergers, acquisitions, and dispositions. Representing wide-ranging entities from around the globe, Jenner & Block helps clients navigate uncertainty, side-step risk, and leverage opportunities. We help clients buy and sell companies, negotiate strategic US and cross-border M&A transactions, and resolve complex issues along the way.

Sage Counsel at Every Stage

Clients rely on us to negotiate their most complex mergers, acquisitions, divestitures, US and cross-border joint ventures, spinoffs, MBOs, LBOs, going-private transactions, and reorganizations. We guide them at every stage—from front-end strategic planning, formation, and financing, to antitrust issues and CFIUS concerns, negotiation, and deal execution and closing. Our experience runs the gamut from growth equity investments to middle market and large multi-billion-dollar transactions.

Long-Term Experience Across Industries

Representing large public companies, privately held companies, private equity funds, financial advisors, and entities in emerging industries and others, our experience spans a wide array of industry sectors. We represent clients in the manufacturing, technology, energy, media and entertainment, life sciences, aerospace and defense industries, and many others. This wide-ranging experience ensures our deep and broad industry perspective and guides us in formulating client-specific strategies based on the opportunities available and challenges posed.

Working with many of our clients over decades, we maintain longstanding relationships, know our clients' businesses, understand their aspirations, and work side-by-side with them to define a strategy that will advance their business objectives. Combining business acumen with legal experience, we excel in devising creative and effective commercial solutions to complex problems.

Market Insight and Forward-Focused Solutions

With senior-level attention and lean staffing, we offer clients uncommon insight, extensive experience, and a clear understanding of market dynamics and the legal environment resulting in exceptional value in structuring, negotiating, and closing deals of all sizes.

Taking a long-term view, we consider how deals fit with our clients' business strategy and objectives, whether their goal is a sale or an acquisition that will position them for growth in their

market. Taking clients from preliminary discussions through closing and well beyond, we help them shape their future and their industry.

Experience

- Represented Albertsons Companies, Inc. in its announced merger with Kroger valued at \$25 billion and its announced \$2.4 billion asset sale to C&S Wholesale Grocers LLC in connection with the proposed merger with Kroger. Both transactions were terminated following an adverse regulatory ruling.
- Represented 21st Century Fox in the acquisitions and creations of regional and national sports networks, including the Yankees Entertainment & Sports (YES) Network (valued by Forbes at \$4 billion).
- Represented Aerojet Rocketdyne in the proposed \$5.0 billion acquisition by Lockheed Martin, an agreement that was subsequently terminated due to antitrust regulatory hurdles.
- Represented Canadian National Railway Company in its acquisition of the Iowa Northern Railway.
- Represented Cox Enterprises in the acquisition of BrightFarms, an indoor farming company and provider of locally grown packaged salads.
- Represented Distribution Solutions Group, Inc., in connection with its concurrent stock-for-stock acquisitions of Gexpro Services and TestEquity.
- Represented General Dynamics in the \$9.7 billion acquisition of CSRA.
- Represented Internap Holding LLC (INAP) in numerous acquisitions and dispositions, including most recently its sale of its colocation business to EVODC-SKY Holdings LLC, an affiliate of VPLS, and its sale of its network business to Unitas Global.
- Represented Lonza Group in its \$5.5 billion acquisition of Capsugel from KKR and the \$630 million sale of its Water Care business to Platinum Equity.
- Represented Shift Technologies, Inc. in its de-SPAC business combination with Insurance Acquisition Corp. resulting in a publicly traded company; its acquisition of certain assets of Fair Technologies; and its publicly announced and pending merger with CarLotz, a publicly traded leading used vehicle consignment business.
- Represented Silgan Holdings Inc. in its \$900 million acquisition of the global dispensing business of Albea and its acquisition of Unicep Packaging.

- Represented Zebra Technologies in the acquisition of antuit.ai, a provider of artificial intelligence-powered Software-as-a-Service solutions.

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