

H. Kurt von Moltke

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Areas of Focus

Aerospace and Defense

Corporate

Data Privacy and

Cybersecurity

Energy

Hedge, Investment, and

Private Equity Funds



Overview

Recognized among the country's most experienced corporate lawyers, Kurt von Moltke draws on more than 35 years of experience structuring, negotiating, and executing complex M&A transactions. Corporate boards, Special Committees and management teams rely on his counsel in negotiated and hostile acquisitions, private equity transactions, complex corporate debt restructurings, corporate finance, and securities transactions. Kurt regularly advises clients on SEC disclosure, reporting and compliance matters, with a particular expertise in cybersecurity disclosure. Kurt serves as a Co-Chair of the firm's Mergers and Acquisitions Practice.

Kurt's experience helps issuers and underwriters execute initial public offerings, follow-on equity offerings, universal shelf registrations of equity and debt, investment grade debt offerings and high-yield debt offerings. He helps public companies navigate complex debt restructurings and workouts and represents private equity funds and their portfolio companies in both merger and acquisition transactions and securities offerings. He is also actively advising start-ups and emerging companies in the United States and abroad.

Kurt has represented US and international clients in structuring cross-border transactions, including acquisitions throughout Europe, Asia, the Middle East, and Latin America, and joint ventures in China, Japan, Turkey, and Australia.



In large-scale corporate transactions, my depth of experience across a broad range of market sectors informs my ability to structure deals in line with client goals.”

Areas of Focus

- Aerospace and Defense
- Corporate
- Data Privacy and Cybersecurity
- Energy
- Hedge, Investment, and Private Equity Funds
- Mergers and Acquisitions
- Public Company Advisory Group
- Securities and Capital Markets
- Data Centers

Credentials

Admissions

- Illinois, 1990
- New York, 1986

Education

- University of Michigan Law School, JD, 1985
- Northwestern University, BA, 1982

Service / Recognition

Awards

- *The Best Lawyers in America*, Corporate Governance Law, Securities / Capital Markets Law, 2006-2026
- *The Best Lawyers in America*, Lawyer of the Year, Corporate Governance Law in Chicago, 2022, 2024
- *Lawdragon*, 500 Leading Dealmakers in America, 2026
- *Legal 500*, M&A/Corporate and Commercial – M&A – Middle Market (\$500m-999m), 2017-2020
- Leading Lawyers Network, Publicly Held Corporations Law, 2009-2019