

Peter Rosenbaum

Partner

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Office

Chicago

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Areas of Focus

Aerospace and Defense

Corporate

Hedge, Investment, and

Private Equity Funds

Mergers and Acquisitions

Technology



Overview

Representing clients ranging from corporate founders and entrepreneurs to Fortune 500 companies, Peter Rosenbaum helps clients buy and sell businesses, raise capital, make investments, and identify, assess, and mitigate risk in connection with their most important strategic transactions.

Pete counsels clients at every stage, from deal structuring and planning to deal negotiation, execution, and completion. Clients rely on him to forge a path to achieve their strategic vision. Pete regularly represents clients in domestic and cross-border mergers and acquisitions, divestitures, carveouts, joint ventures, strategic alliances, investments, capital-raising transactions, special situation and other distressed transactions, and recapitalizations. Through a combination of experience and creativity, Pete has enabled clients to overcome challenges, enhance their market position, and achieve their objectives.

Before joining Jenner & Block, Pete worked in the banking industry where he gained a strong finance background that has proven invaluable in detecting and avoiding potential financial pitfalls and crafting creative solutions to make his clients' desired deals happen. He stays current on industry and deal trends to ensure his clients can stay one step ahead in executing their transactions and planning their future.

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I take a personal interest in my clients and couple that with a calm and steady style and a good sense of humor to help them achieve their goals.”

Areas of Focus

- Aerospace and Defense
- Corporate
- Hedge, Investment, and Private Equity Funds
- Mergers and Acquisitions
- Technology
- AI Task Force
- Post-*Chevron* Task Force
- Tariff Task Force
- Space

Representative Matters

- Represented General Dynamics Mission Systems in its acquisition of Progeny Systems, an engineering company specializing in hardware and software solutions for the Department of Defense, including solutions focused on submarine modernization.
- Represented Zebra Technologies Corporation in its acquisition of antuit.ai, a provider of artificial intelligence-powered software-as-a-service solutions specific to forecasting and merchandising for the retail and CPG industries.
- Acted for Schneider Electric USA, Inc. and ASCO Power Technologies in the carveout divestiture of their load banks business.
- Represented Saothair Capital Partners, a private equity firm focused on investing in middle-market manufacturing and industrial companies facing unique operational and financial challenges, in its acquisition of the business of Arandell Corporation pursuant to a 363 sale under Chapter 11 of the U.S. Bankruptcy Code.

Credentials

Admissions

- Illinois, 2005

Education

- Loyola University Chicago School of Law, JD, *magna cum laude*, 2005
- University of Michigan, BA, 1994

Court Admissions

- US District Court, Northern District of Illinois, 2005

Service / Recognition

Awards

- *Crain's Chicago Business*, Notable Gen X Leaders in Accounting, Consulting, and Law, 2022
- *Legal 500*, M&A/Corporate and Commercial, M&A, Middle Market (\$500m-999m), 2016, 2017

Community

- St. Francis de Sales, School Board, 2013-2015
- St. Francis de Sales School Board, Fundraising Leader, 2014-2020