

Sharon K. Moraes

Special Counsel

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Areas of Focus

Corporate

Finance

Mergers and Acquisitions

Content, Media, and
Entertainment

Food and Beverage



Overview

Sharon represents clients on mergers and acquisitions and a variety of finance matters, including secured and unsecured loans, first and second lien loan transactions, asset-based transactions and debtor-in-possession and exit financing facilities. Locating risks and opportunities at every stage of a transaction, she counsels clients through all aspects of a closing process on their most important strategic transactions. She works with a broad range of clients, from large public companies to privately owned middle-market businesses across various industries, including life sciences, aerospace and defense, food and beverage, and content, media and entertainment.

Sharon works to gain a deep understanding of her client's financial and business goals, and her significant experience in both finance and M&A allows her to harmonize their financing and acquisition strategies to achieve the best outcomes for their particular needs. Additionally, she supports clients with corporate matters outside of acquisitions and financings, including through advising on corporate governance matters and preparing complex commercial agreements between certain clients and their franchisees. Sharon serves as a member of the firm's Inclusion & Engagement Committee.

Areas of Focus

- Corporate
- Finance
- Mergers and Acquisitions

- Content, Media, and Entertainment
- Food and Beverage
- Real Estate and Hospitality
- Real Estate Transactions
- Securities and Capital Markets

Credentials

Admissions

- Illinois, 2017

Education

- University of Chicago Law School, JD, 2017
- University of Illinois at Urbana-Champaign, BA, *cum laude*, 2014